



BUSINESS CASE

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The project aims to deliver the best-class reporting to individual and institutional clients in several countries owing to comprehensive internal reporting and analytical tools based on the data warehouse technology and business intelligence. The communication within the company, as well as between advisors and clients will be provided through a reliable web portal accessed via different communication channels.

The project takes advantage of Comarch's unique long-term experience in business intelligence, data warehousing, performance and attribution analysis as well as building communication platforms. The comprehensive solution will be delivered in a secure and scalable SaaS model from one of Comarch's Data Center locations in Europe.

'Building long term relations with clients based on trust, transparency and communication has become the key challenge for the investment industry. In this project we will combine our deep domain knowledge of portfolio and performance reporting with the services infrastructure providing flexible, scalable and reliable environment to meet SKAGEN's business goals. We look forward to another successful implementation due to strong

commitment from both sides', says Grzegorz Prosowicz, Business Development Manager at Comarch SA.

'It is important for SKAGEN Funds to design and implement a bespoke reporting platform that can best retell the unique SKAGEN story. We believe that in Comarch, we have found a strong and flexible IT partner for the entire project lifecycle – from custom design, implementation and operations. This platform will help SKAGEN deliver on our client commitment to provide world-class communication and service', underlines Jim Sumpter, who along with Bjørn Tjemsland, is the project manager for client reporting at SKAGEN Funds.

SKAGEN Funds is an independent leading Norway based investment funds management company. SKAGEN's sole objective is to provide its clients with the best possible risk-adjusted return by pursuing an applied value-based and active investment philosophy with broad mandates - a philosophy based on common sense.

Comarch is a global IT business solutions provider, our primary advantage lies in the extensive domain knowledge acquired in finance, telecommunications, retail, government and SME sectors and accumulated in our software products which we use to develop and integrate sophisticated business IT solutions that may be delivered from Comarch Data Center and provided as an end-to-end service with guaranteed SLA.

Comarch SA

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